Elevation Community Service & Philanthropy Assessment Template

Chapter:

Date:

This document is intended to be used as a template for chapters completing their priority plan assessments. It provides guidance for reflection that allows for goal setting (useful in the next step of Elevation: action plans) and addresses expectations outlined in the Elevation program.

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| Priority Area Three: Community Service & Philanthropy | | |
| What went well in the previous year connected to our community service initiatives? | *[points for reflection: Did my chapter provide chapter-organized opportunities for members to complete service together? Does my chapter have a service hour requirement? If so, Is that effective? How does the chapter recognize chapter members that contribute service hours? When my chapter participates in service opportunities, do we debrief the service as an organization and connect that service to organizational values? How? Should we plan or expect more service than is currently conducted?]* | |
| What needs improvement based on the previous year connected to community service initiatives? |  | |
| How many service hours did my chapter collectively complete in the previous semester/year? | *[include number of hours here]* | *This number can be determined by viewing the “Chapters at a Glance” document found here:* [*https://fsl.colostate.edu/about/chapter-reports/*](https://fsl.colostate.edu/about/chapter-reports/)  *[points for reflection: Is this an accurate number? Is this a good number of hours for a chapter of our size? What is an appropriate goal? Are these service hours balanced among all members? How can we better track service hours?]* |
| What went well in the previous year connected to philanthropic initiatives? | *[points of reflection: Does our chapter connect our philanthropic fundraising to the cause we’re raising the money for? Did our chapter provide education about our philanthropic cause to our members and to those that contributed to our philanthropic efforts? How? If we hosted a philanthropy event, did we reach out wider than the fraternity/sorority community to promote attendance? Did we provide education or follow up about the impact of our philanthropic initiatives and fundraising? How?]* | |
| What needs improvement based on the previous year connected to philanthropic initiatives? |  | |
| How much money was raised (if any) for a philanthropic cause in the previous semester/year? | *[include dollars raised here]* | *This number can be determined by viewing the “Chapters at a Glance” document found here:* [*https://fsl.colostate.edu/about/chapter-reports/*](https://fsl.colostate.edu/about/chapter-reports/)  *[points for reflection: Is raising money important to our chapter? Did we set a goal to raise money for a philanthropic cause? If so, did we reach it? Is the current amount we’ve raised an appropriate amount for our chapter? Do we know where this money went and what it’s impact was? What is our new goal?]* |
| What are the greatest opportunities that exist for our chapter connected to community service and philanthropy? |  | |
| What community service and philanthropy expectations do others have for our chapter? | *[points for reflection: Are there expectations from the (inter)national organization or our governing council for completion of service or raising money for a philanthropic cause?]* | |
| What is missing from our chapter’s community service and philanthropy program? |  | |
| Based on this reflection, goals for our chapter in this priority area include: | 1. *[state goal here]* 2. *[state goal here]* 3. *[state goal here]* 4. *[state goal here]* 5. *[state goal here]*   *[Ideally, there are at least 4-5 goals identified for each priority area that emerge after conducting this assessment based on what went well and areas of growth. What needs to continue happening? What gaps need to be filled? What can be newly implemented? These goals will be further explored in action plans where you will be expected to include more specifics about each goal, including how you will accomplish the goal and by when it will be completed]* | |